

# *Investment opportunity in Ukraine*

## **Milk and canned food processing plant**



A recognized leader in the field of canned dairy products in Ukraine. The company produces various dairy-canned products and holds approximately 25% of the domestic market share in its segment, while exporting to 38 countries. The company has its own brands.

It is a large food industry enterprise in Ukraine with a powerful production complex, scientific and technical base, raw material base, its own national distribution system, combined into a Trading House, and an export team.

### **Premises:**

- Production premises: 5,246 sq.m.
- Storage premises: 6,433 sq.m.

### **Activities:**

- Production of condensed milk, milk, butter and cheese.
- Production of food products.
- Wholesale trade of dairy products, edible oils and fats.
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### **Product categories:**

- Various types of condensed milk, packaged in different ways.
- Cream in packaging.
- Milk with fructose in cans.
- Other types of dairy products.

Certification according to the food safety management system, DSTU ISO 22000: 2007 (HACCP).

**Production capacity:** 36,000 tons of condensed milk per year.

**Number of employees:** 343 people.

**Financial indicators:** EBITDA for 2022 - more than \$5 million USD.

**Legal form:** private joint-stock company.

**Object for sale:** 100% corporate rights.

**Selling price:** \$30,000,000 USD.

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