



CONFERENCE

“A PATH TO RECOVERY: THE FUTURE OF THE GLOBAL SUPPLY CHAIN”

Tuesday, September 27TH

Chamber of commerce and industry of Serbia; Resavska 13 - 15, Belgrade

Since the emergence of the coronavirus in early 2020, supply chains worldwide drastically slowed down for various reasons, including but not limited to disrupted shipping lanes, labour and material shortages, fluctuating demand, and inflation. Every sector and actor of the economy has been affected to some degree, most notably the automotive, tech and medical supply industries. To address these challenges, it is now evident that companies should focus on building a network of trusted vendors (customers, supply chain partners, and suppliers) to help manage disruptions and support business continuity with a reliable and resilient supply chain.

To achieve this goal, economic actors shall build flexible and resilient operations, increase technological contributions in their process, and capitalise on the data pooled. Focusing on de-risking the supply chain and an improved supply chain network should improve the responsiveness to market and customer requirements.

“A path to recovery: the future of the global supply chain” has the aim to be a forum in which experts and industry leaders can discuss in an open dialogue the overarching impact of the pandemic and the latest geopolitical developments on worldwide logistics, focusing on their view of the opportunities lying ahead and stemming from new regulations and new infrastructures; from new technology applications such as blockchain to a new approach to human resources in the sector.

To provide a complete picture of the supply chain in 2022, the conference will also offer insights on industry-specific cases and their approach to a new supply chain model. The public will have the chance to hear more from representatives of the pharmaceutical industry, IT services providers, and state representatives, who'll have the opportunity to present the audience with their plans on how to face, adapt and respond to a new global outlook. This approach should permit the panelists and the public to foster a dialogue among representatives of different industry sectors and institutions, providing a clear picture of where the path to recovery will bring us.

OPENING CEREMONY: h 9.30 – 10.10

- **Marko Čadež**, Chamber of commerce and industry of Serbia, President
- **Patrizio Dei Tos**, Confindustria Serbia, President
- **Danijela Fišakov**, Slovenian Business club, President
- **H.E. Luca Gori**, Embassy of Italy to Serbia, Ambassador
- **H.E. Damjan Bergant**, Embassy of Slovenia to Serbia, Ambassador
- **Minister of Construction, Transport and Infrastructure, Republic of Serbia (TBC)**
- **Aleksandar Šapić**, Mayor of Belgrade

KEYNOTE SPEAKERS: h 10.10- 10.45

- **Erich Cossutta**, Dragon Maritime Group, President
- **Vittorio Torbianelli**, Port Network Authority of the Eastern Adriatic Sea, Secretary General
- **Stevica Čarapić**, MSC, Regional Managing Director Serbia, North Macedonia and Montenegro

**Panel 1: “INFRASTRUCTURE: THE NETWORK FOR A NEW SUPPLY CHAIN”:
h 10.45 – 12.00**

Moderator: Radivoje Petrikić, Managing Partner, CMS

Participants:

- **Melita Rozman Dacar**, Železnice Slovenija, Director
- **Dušan Garibović**, Srbija Kargo, Director
- **Ivica Vrankić**, Adria Rail, Director
- **Dubravka Đedović**, NLB Komercijalna Banka, Member of the Board
- **Veljko Kovačević**, Ministry of Construction, Transport and Infrastructure, Assistant minister for water transport and navigation safety
- **Claudiu George Negreanu**, DP World Novi Sad, CEO

Discussion:

- *Why is it necessary to plan railway infrastructure projects in agreement with neighboring countries in the region?*

- *What are the carriers' expectations from state institutions?*
- *How to overcome multi-year infrastructural obstacles so that cargo stays on the existing transport routes, what measures to introduce*
- *Financing the future logistics network*
- *Change in commodity flows: how does it affect the logistics chain?*
- *Logistics infrastructure and capacities and their improvement*

PANEL 2: "TRANSPORT AND LOGISTICS: THE ROAD WE HAVE AHEAD" :
h 12.00- 13.00

Moderator: Iva Rogović Lekić, Marsh McLennan, Vice President & CEO Marsh Croatia

Participants:

- **Nebojša Mandić**, Intereuropa, CEO
- **Salvatore Rizzo**, Farmina Pet Foods, Plant General Manager
- **Vladimir Stojković**, Gorenje doo Valjevo, Supply Chain manager
- **Duško Radović**, Transfera, Serbia, CEO
- **Vuk Mijanović**, Head of Supply Chain, Nelt
- **Branko Radujko**, Custom Administration Republic of Serbia, Director General

Discussion:

- *Challenges to the supply chain: cargo delays, congestion, infrastructure, post - COVID regulation for transit cargo*
- *IT solutions (warehouse, cost control, logistic accounting, stock planning)*
- *Warehouse capacities*
- *Increased demand over fewer resources*
- *The global economy is still mainly fluctuating. Can companies with an unwavering focus identify and capture the opportunities created by the current supply chain congestion?*

PANEL 3: "SUSTAINABLE TRANSPORT: A GREENER SUPPLY CHAIN"
h 14.00-15.00

Moderator: Maja Sudjicki Trzin, Samer & Co. Shipping, Managing Director

Participants:

- **Angelo Aulicino**, Alpe Adria, General Director
- **Ivan Perić**, Port of Koper, Representative of Luka Koper d.d. for CZ and SK markets
- **Ivić Vodopija** East Adriatic, Czech, Slovakia and Hungary Managing Director, A.P. MOLLER – MAERSK
- **Bartłomiej Pastwa**, Port of Rijeka, Member of the Management Board
- **Bine Stančar**, CMA CGM cluster for the Adriatic region, general director
- **Uroš Bider**, Petrol d.o.o. Beograd, generalni direktor
- **Vuk Perović**, Port Governance Agenc, Director

Discussion:

- *Global port and terminal congestions*
- *Solutions for multimodal transport: a way-out strategy?*
- *Green transport and environmental responsibility*

PANEL 4: "SHIPPING AND GLOBAL SUPPLY CHAIN CHALLENGES"
h 15.00- 16.00

Moderator: Milica Dubjević, Head of the Association of Transport of the CCIS

Participants:

- **Vladimir Lekić**, Dragon Maritime SEE, General manager
- **Stevica Čarapić**, MSC, Regional Managing Director Serbia, North Macedonia and Montenegro
- **Vladan Veličković**, Head of sales FFWD Serbia & Bulgaria, GEFCO
- **Amelija Arsić**, Director of Inventory Control Department, Mercator-S d.o.o.
- **Representative, Milšped**

Discussion:

- *Impact of Ocean Freight level on all industry and supply chains and inflation*
- *Global port and terminal congestions*
- *Supply chain: from vendors to customers*
- *Environmental footprint with a positive offset*