

CALL PROCEDURE FOR THE PRESENTATION OF PRIVATE INITIATIVES FOR THE DRAFT:

**"DESIGN, FINANCING, CONSTRUCTION, OPERATION AND
MAINTENANCE OF THE SOUTH VIADUCT OF GUAYAQUIL,
LOCATED IN THE PROVINCE OF GUAYAS"**

ANNEXES

FORMS

FORMATS

PRESENTATION LETTER

(FORMAT I)

(Determine if you are a natural person, legal entity, consortium or association and detail your cover letter in the format of the participating company).

FORM I

GENERAL INFORMATION OF THE BIDDER

NAME OF THE BIDDER: (determine if it is a legal person, consortium or association; in the latter case, the members of the consortium or association will be identified. The legal representative, attorney-in-fact or common attorney will be determined, if applicable).

GENERAL INFORMATION OF THE BIDDER

Name of the proponent:	
Legal representative:	
Source:	
RUC or equivalent	

BIDDER'S REPORT

Country:	
Province / Canton:	
Main Street:	
Number:	
Secondary street:	
Postal Code:	
Telephone:	
Email:	

FORM II

EXPERIENCE IN ROAD CONSTRUCTION AND MAINTENANCE PROJECTS

The proponent must demonstrate their experience in construction and maintenance of roads and bridges and / or delegation modalities, taking into account the following criteria:

Contractor	Object of the contract	Length	Amount of contract on bridges (construction and maintenance)	Amount of contract Building tracks	Amount of contract Maintenance tracks	Dates execution		Observations
						Start	Completion	
							yy/mm/dd	

FORM IV

1. DECLARATION OF INCOME TAX OR EQUIVALENT

The income tax return for the previous 3 years of the current fiscal year will be submitted. In the case of suppliers belonging to the international community, and who have not yet submitted the income tax declaration due to the legal nature of their country of origin, the document will be presented indicating the maximum date for filing the tax returns of income, and the last 3 income tax returns made.

2. CURRENT ECONOMIC FINANCIAL SITUATION OF THE COMPANY

- (i) Audited balance sheets for the last 3 years
- (ii) Accounting equity, minimum of the last three fiscal years, of at least fifty (50) million dollars of the United States of America. In the case of a Consortium or consortium commitment, the minimum accounting equity must be accredited as the linear sum of the accounting equity of its members.

Year 2018:

Year 2019:

Year 2020:

- (iii) Liquidity index¹ greater than 1, for the last 3 fiscal years. In the case of a Consortium or consortium commitment, the required liquidity ratio must be accredited by each of the members.

Year 2018:

$$\text{Ratio de Liquidez} = \frac{\text{Corriente}}{\text{Pasivo corriente}} \geq 1$$

Year 2019:

$$\text{Ratio de Liquidez} = \frac{\text{Corriente}}{\text{Pasivo corriente}} \geq 1$$

Year 2020:

$$\text{Ratio de Liquidez} = \frac{\text{Corriente}}{\text{Pasivo corriente}} \geq 1$$

¹ ability to have cash available at any given time to pay obligations.

- (iv) Solvency Index² greater than 1 for the last 3 fiscal years. In the case of a Consortium or consortium commitment, the required liquidity index must be accredited by each of the members.

Year 2018:

$$\text{Ratio de Solvencia} = \frac{\text{Activo total}}{\text{Pasivo total}} \geq 1$$

Year 2019:

$$\text{Ratio de Solvencia} = \frac{\text{Activo total}}{\text{Pasivo total}} \geq 1$$

Year 2020:

$$\text{Ratio de Solvencia} = \frac{\text{Activo total}}{\text{Pasivo total}} \geq 1$$

- (v) Indebtedness ratio³, as a percentage, not greater than 1, in the last three fiscal years. In the case of a Consortium or consortium commitment, the required debt ratio must be accredited by each of the members.

Year 2018:

$$\text{Índice de Endeudamiento} = \frac{(PFC + PFNC - EI)}{\text{Patrimonio Neto}} \leq 1$$

Year 2019:

$$\text{Índice de Endeudamiento} = \frac{(PFC + PFNC - EI)}{\text{Patrimonio Neto}} \leq 1$$

Year 2020:

$$\text{Índice de Endeudamiento} = \frac{(PFC + PFNC - EI)}{\text{Patrimonio Neto}} \leq 1$$

PFC = Pasivo Financiero Corriente.

PFNC = Pasivo Financiero No Corriente.

EI = Efectivo + Otros activos corrientes + Otros activos financieros corrientes.

FINANCING LETTER OF INTENT

Document to be presented by the proponent

² Financial capacity of a company to meet its payment obligations.

³ Indicates the proportion of debt that the company has